

<b>Basel III disclosure for Components of Regulatory Capital as at March 31, 2024</b>		<b>CAD in '000 except ratios</b>
<b>Common Equity Tier 1 capital: instruments and reserves</b>		
1	Directly issued qualifying common share capital (and equivalent for non-joint stock companies) plus related stock surplus	249,500
2	Retained earnings	201,817
3	Accumulated other comprehensive income (and other reserves)	(3,865)
4	<i>Directly issued capital subject to phase out from CET1 (only applicable to Federal Credit Unions)</i>	NA
5	Common share capital issued by subsidiaries and held by third parties (amount allowed in group CET1)	NA
6	<b>Common Equity Tier 1 capital before regulatory adjustments</b>	447,452
<b>Common Equity Tier 1 capital: regulatory adjustments</b>		
28	Total regulatory adjustments to Common Equity Tier 1	(264)
29	<b>Common Equity Tier 1 capital (CET1)</b>	447,716
<b>Additional Tier 1 capital: instruments</b>		
30	Directly issued qualifying Additional Tier 1 instruments plus related stock surplus	NA
31	of which: classified as equity under applicable accounting standards	NA
32	of which: classified as liabilities under applicable accounting standards	NA
33	<i>Directly issued capital instruments subject to phase out from Additional Tier 1 (applicable only to Federal Credit Unions)</i>	-
34	Additional Tier 1 instruments (and CET1 instruments not included in row 5) issued by subsidiaries and held by third parties (amount allowed in group AT1)	NA
35	of which: instruments issued by subsidiaries subject to phase out (applicable only to Federal Credit Unions)	NA
36	<b>Additional Tier 1 capital before regulatory adjustments</b>	-
<b>Additional Tier 1 capital: regulatory adjustments</b>		
43	<b>Total regulatory adjustments to Additional Tier 1 capital</b>	-
44	<b>Additional Tier 1 capital (AT1)</b>	-
45	<b>Tier 1 capital (T1 = CET1 + AT1)</b>	447,716
<b>Tier 2 capital: instruments and allowances</b>		
46	Directly issued qualifying Tier 2 instruments plus related stock surplus	NA
47	<i>Directly issued capital instruments subject to phase out from Tier 2 (applicable only to Federal Credit Unions)</i>	-
48	Tier 2 instruments (and CET1 and AT1 instruments not included in rows 5 or 34) issued by subsidiaries and held by third parties (amount allowed in group Tier 2)	NA
49	of which: instruments issued by subsidiaries subject to phase out (applicable only to Federal Credit Unions)	NA
50	Collective allowances	15,971
51	<b>Tier 2 capital before regulatory adjustments</b>	15,971
<b>Tier 2 capital: regulatory adjustments</b>		
57	<b>Total regulatory adjustments to Tier 2 capital</b>	-
58	<b>Tier 2 capital (T2)</b>	15,971
59	<b>Total capital (TC = T1 + T2)</b>	463,687
60	<b>Total risk-weighted assets</b>	2,599,683

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<b>Capital ratios</b>		
61	Common Equity Tier 1 (as percentage of risk-weighted assets)	17.22%
62	Tier 1 (as percentage of risk-weighted assets)	17.22%
63	Total capital (as percentage of risk-weighted assets)	17.84%
<b>OSFI Target</b>		
69	Common Equity Tier 1 capital target ratio	7.00%
70	Tier 1 capital target ratio	8.50%
71	Total capital target ratio	10.50%
<b>Capital instruments subject to phase-out arrangements (For Federal Credit Unions only)</b>		
80	Current cap on CET1 instruments subject to phase-out arrangements	NA
81	Amount excluded from CET1 capital due to cap (excess over cap after redemptions and maturities)	NA
82	Current cap on AT1 instruments subject to phase-out arrangements	NA
83	Amount excluded from AT1 capital due to cap (excess over cap after redemptions and maturities)	NA
84	Current cap on Tier 2 instruments subject to phase-out arrangements	NA
85	Amount excluded from Tier 2 capital due to cap (excess over cap after redemptions and maturities)	NA

Disclaimer: This document discloses the composition of capital for ICICI Bank Canada for Q1, 2024 as part of Basel III Pillar 3 disclosures and is unaudited. These Basel III Pillar 3 disclosures have been provided solely to meet the Office of the Superintendent of Financial Institutions (OSFI) requirements issued in the OSFI Advisory "Pillar 3 Disclosure Guideline for Small and Medium-Sized Deposit-Taking Institutions (SMSBs)" effective April 1, 2023. Further the above disclosures have been prepared based on the modified capital disclosure template provided in Annex 1 – Minimum mandatory disclosure requirements for SMSBs of the advisory.

The information contained in this document is for the quarter ending March 31, 2024