ICICI Bank Canada

	Key metrics (at consolidated group level) as at September 30, 2024 ***(Dollars in thousands, except percentages)***	a 30-Sep-2024	b 30-Jun-2024	c 31-Mar-2024	d 31-Dec-2023	e 30-Sep-2023
	Available capital (amounts)					
1	Common Equity Tier 1 (CET1)	493,432	469,503	447,716	463,221	442,491
2	Tier 1	493,432	469,503	447,716	463,221	442,491
3	Total capital	508,450	484,914	463,687	481,778	458,252
	Risk-weighted assets (amounts)					
4	Total risk-weighted assets (RWA)	2,594,139	2,571,333	2,599,683	2,599,513	2,482,510
4a	Total risk-weighted assets (pre-floor)	2,594,139	2,571,333	2,599,683	2,599,513	2,482,510
	Risk-based capital ratios as a percentage of RWA					
5	CET1 ratio (%)	19.02%	18.26%	17.22%	17.82%	17.82%
5a	CET1 ratio (%) (pre-floor ratio)	19.02%	18.26%	17.22%	17.82%	17.82%
6	Tier 1 ratio (%)	19.02%	18.26%	17.22%	17.82%	17.82%
6a	Tier 1 ratio (%) (pre-floor ratio)	19.02%	18.26%	17.22%	17.82%	17.82%
7	Total capital ratio (%)	19.60%	18.86%	17.84%	18.53%	18.46%
7a	Total capital ratio (%) (pre-floor ratio)	19.60%	18.86%	17.84%	18.53%	18.46%
	Additional CET1 buffer requirements as a percentage of RWA					
8	Capital conservation buffer requirement (2.5% from 2019) (%)	2.5%	2.5%	2.5%	2.5%	2.5%
9	*Countercyclical buffer requirement (%)*	-	-	-	-	-
10	Bank G-SIB and/or D-SIB additional requirements (%) [Not applicable for SMSBs]					
11	Total of bank CET1 specific buffer requirements (%) (row 8 + row 9 + row 10)	2.5%	2.5%	2.5%	2.5%	2.5%
12	CET1 available after meeting the bank's minimum capital requirements (%) **	11.02%	10.26%	9.22%	9.82%	9.82%
	Basel III Leverage ratio					
13	Total Basel III leverage ratio exposure measure	5,843,559	6,068,780	6,172,444	6,378,919	6,223,668
14	Basel III leverage ratio (row 2 / row 13)	8.44%	7.74%	7.26%	7.26%	7.11%

** CET1 available after meeting the bank's minimum capital requirements (as a percentage of RWA) was calculated as the CET1 capital adequacy ratio of the bank less the ratio of RWA of any common equity used to meet the bank's minimum CET1, Tier 1 and Total capital requirements (4.5%, 6.0% and 8.0%).

Disclaimer: This document discloses the key metrics for ICICI Bank Canada as on Q3, 2024 as part of Basel III Pillar 3 disclosures and is unaudited. These key metrics disclosures have been provided solely to meet the Office of the Superintendent of Financial Institutions (OSFI) requirements issued in the OSFI Advisory "Pillar 3 Disclosure Guideline for Small and Medium-Sized Deposit-Taking Institutions (SMSBs)" effective April 1, 2023. Further the above disclosures have been prepared based on the modified capital disclosure template provided in Annex 1 – Minimum mandatory disclosure requirements for SMSBs of the advisory.

The information contained in this document is for the quarter ending September 30, 2024