

(Dollars in thousands, except percentages) 30-Sep- 2024 30-Jun- 2024 31-Mar- 2024 31-Dec- 2023 30-Sep- 2023 A vailable capital (amounts)	Key metrics (at consolidated group level) as at September 30, 2024		a	b	с	d	е
(Dollars in thousands, except percentages) 2024 2024 2024 2023 2023 Available capital (amounts)			30-Sep-	30-Jun-	31-Mar-	31-Dec-	30-Sep-
1 Common Equity Tier 1 (CET1) 493.432 469.503 447.716 463.221 442.4 2 Tier 1 493.432 469.503 447.716 463.221 442.4 3 Total capital 508.450 484.914 463.687 481.778 458.2 Risk-weighted assets (amounts) 2.594.139 2.571.333 2.599.683 2.599.513 2.482.5 4 Total risk-weighted assets (pre-floor) 2.594.139 2.571.333 2.599.683 2.599.513 2.482.5 Risk-based capital ratios as a percentage of RWA	(Dollars in thousands, except percentages)		2024	-	2024	2023	
2 Tier 1 493,432 469,503 447,716 463,221 442,4 3 Total capital 508,450 484,914 463,687 481,778 458,2 Risk-weighted assets (amounts) 508,450 484,914 463,687 481,778 458,2 4 Total risk-weighted assets (RWA) 2,594,139 2,571,333 2,599,683 2,599,513 2,482,5 40 Total risk-weighted assets (pre-floor) 2,594,139 2,571,333 2,599,683 2,599,513 2,482,5 8 CET1 rotio (%) 19.02% 18.26% 17.22% 17.82% 17.82% 6 Tier 1 rotio (%) 19.02% 18.26% 17.22% 17.82% 17.82% 6 Tier 1 rotio (%) 19.02% 18.26% 17.22% 17.82% 17.82% 6 Tier 1 rotio (%) (pre-floor ratio) 19.02% 18.26% 17.22% 17.82% 17.82% 7 Total capital ratio (%) (pre-floor ratio) 19.02% 18.86% 17.84% 18.53% 18.46 7 Total capital ratio (%) (pre-floor ratio) 19.60% 18.86% 17.84% <		Available capital (amounts)					
3 Total capital 508,450 444,914 463,687 481,778 458,2 Risk-weighted assets (amounts) - <	1	Common Equity Tier 1 (CET1)	493,432	469,503	447,716	463,221	442,491
Risk-weighted assets (amounts) 2.594,139 2.571,333 2.599,683 2.599,513 2.482,5 4a Total risk-weighted assets (pre-floor) 2.594,139 2.571,333 2.599,683 2.599,513 2.482,5 Risk-based capital ratios as a percentage of RWA 19.02% 18.26% 17.22% 17.82% 17.82% 5a CET1 ratio (%) (pre-floor ratio) 19.02% 18.26% 17.22% 17.82% 17.82% 6 Tier 1 ratio (%) 19.02% 18.26% 17.22% 17.82% 17.82% 6 Tier 1 ratio (%) (pre-floor ratio) 19.02% 18.26% 17.22% 17.82% 17.82% 7 Total capital ratio (%) (pre-floor ratio) 19.02% 18.86% 17.84% 18.53% 18.46% 7a Total capital ratio (%) (pre-floor ratio) 19.60% 18.86% 17.84% 18.53% 18.46% 7a Total capital conservation buffer requirements as a percentage of RWA 19.60% 18.86% 17.84% 18.53% 18.46% 8 Capital conservation buffer requirement (2.5% from 2019) (%) 2	2	Tier 1	493,432	469,503	447,716	463,221	442,491
4 Total risk-weighted assets (RWA) 2,594,139 2,571,333 2,599,683 2,599,513 2,482,5 4a Total risk-weighted assets (pre-floor) 2,594,139 2,571,333 2,599,683 2,599,513 2,482,5 Risk-based capital ratios as a percentage of RWA 19.02% 18.26% 17.22% 17.82% 17.82 5a CET1 ratio (%) (pre-floor ratio) 19.02% 18.26% 17.22% 17.82% 17.82 6a Tier 1 ratio (%) (pre-floor ratio) 19.02% 18.26% 17.22% 17.82% 17.82 7 Total capital ratio (%) (pre-floor ratio) 19.02% 18.26% 17.22% 17.82% 17.82 7 Total capital ratio (%) (pre-floor ratio) 19.02% 18.26% 17.22% 17.82 17.82 7 Total capital ratio (%) (pre-floor ratio) 19.02% 18.26% 17.84% 18.53% 18.46 7a Total capital ratio (%) (pre-floor ratio) 19.60% 18.86% 17.84% 18.53% 18.46 7a Total capital ratio (%) (pre-floor ratio) 19.60% 18.86% 17.84% 18.53% 18.46 7	3	Total capital	508,450	484,914	463,687	481,778	458,252
4a Total risk-weighted assets (pre-floor) 2,594,139 2,571,333 2,599,683 2,599,513 2,482,5 Risk-based capital ratios as a percentage of RWA 19.02% 18.26% 17.22% 17.82% 17.82 5a CET1 ratio (%) (pre-floor ratio) 19.02% 18.26% 17.22% 17.82% 17.82 6 Tier 1 ratio (%) (pre-floor ratio) 19.02% 18.26% 17.22% 17.82% 17.82 6a Tier 1 ratio (%) (pre-floor ratio) 19.02% 18.26% 17.22% 17.82% 17.82 7 Total capital ratio (%) (pre-floor ratio) 19.02% 18.26% 17.22% 17.82% 17.82 7 Total capital ratio (%) (pre-floor ratio) 19.02% 18.26% 17.22% 17.82% 17.82 7 Total capital ratio (%) (pre-floor ratio) 19.00% 18.86% 17.84% 18.53% 18.46 7 Total capital ratio (%) (pre-floor ratio) 19.60% 18.86% 17.84% 18.53% 18.46 7 Total capital ratio (%) (pre-floor ratio) 19.60% 18.86% 17.84% 18.53% 18.46 8 <		Risk-weighted assets (amounts)					
Risk-based capital ratios as a percentage of RWA 5 CET1 ratio (%) 19.02% 18.26% 17.22% 17.82% 17.82 5a CET1 ratio (%) (pre-floor ratio) 19.02% 18.26% 17.22% 17.82% 17.82 6 Tier 1 ratio (%) (pre-floor ratio) 19.02% 18.26% 17.22% 17.82% 17.82 6a Tier 1 ratio (%) (pre-floor ratio) 19.02% 18.26% 17.22% 17.82% 17.82 6a Tier 1 ratio (%) (pre-floor ratio) 19.02% 18.26% 17.22% 17.82% 17.82 7 Total capital ratio (%) (pre-floor ratio) 19.02% 18.26% 17.22% 17.82% 17.82 7a Total capital ratio (%) (pre-floor ratio) 19.00% 18.86% 17.84% 18.53% 18.46 7a Total capital ratio (%) (pre-floor ratio) 19.60% 18.86% 17.84% 18.53% 18.46 7a Total capital conservation buffer requirements (2.5% from 2019) (%) 2.5% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5	4	Total risk-weighted assets (RWA)	2,594,139	2,571,333	2,599,683	2,599,513	2,482,510
5 CET1 ratio (%) 19.02% 18.26% 17.22% 17.82% 17.82 5a CET1 ratio (%) (pre-floor ratio) 19.02% 18.26% 17.22% 17.82% 17.82 6 Tier 1 ratio (%) 19.02% 18.26% 17.22% 17.82% 17.82 6a Tier 1 ratio (%) 19.02% 18.26% 17.22% 17.82% 17.82 6a Tier 1 ratio (%) (pre-floor ratio) 19.02% 18.26% 17.22% 17.82% 17.82 7 Total capital ratio (%) (pre-floor ratio) 19.02% 18.26% 17.24% 17.82% 17.82 7a Total capital ratio (%) (pre-floor ratio) 19.02% 18.86% 17.84% 18.53% 18.46 7a Total capital ratio (%) (pre-floor ratio) 19.60% 18.86% 17.84% 18.53% 18.46 7a Total capital ratio (%) (pre-floor ratio) 19.60% 18.86% 17.84% 18.53% 18.46 7a Total capital ratio (%) (pre-floor ratio) 2.5% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5%	4a	Total risk-weighted assets (pre-floor)	2,594,139	2,571,333	2,599,683	2,599,513	2,482,510
5a CET1 ratio (%) (pre-floor ratio) 19.02% 18.26% 17.22% 17.82% 17.82 6 Tier 1 ratio (%) 19.02% 18.26% 17.22% 17.82% 17.82 6a Tier 1 ratio (%) (pre-floor ratio) 19.02% 18.26% 17.22% 17.82% 17.82 7 Total capital ratio (%) 19.02% 18.26% 17.22% 17.82% 17.82 7 Total capital ratio (%) (pre-floor ratio) 19.02% 18.86% 17.84% 18.53% 18.46 7a Total capital ratio (%) (pre-floor ratio) 19.60% 18.86% 17.84% 18.53% 18.46 Additional CET1 buffer requirements as a percentage of RWA 2.5% <td></td> <td>Risk-based capital ratios as a percentage of RWA</td> <td></td> <td></td> <td></td> <td></td> <td></td>		Risk-based capital ratios as a percentage of RWA					
6 Tier 1 ratio (%) 19.02% 18.26% 17.22% 17.82% 17.82% 6a Tier 1 ratio (%) (pre-floor ratio) 19.02% 18.26% 17.22% 17.82% 17.82% 7 Total capital ratio (%) 19.02% 18.86% 17.84% 18.53% 18.46 7a Total capital ratio (%) (pre-floor ratio) 19.60% 18.86% 17.84% 18.53% 18.46 7a Total capital ratio (%) (pre-floor ratio) 19.60% 18.86% 17.84% 18.53% 18.46 Additional CET1 buffer requirements as a percentage of RWA 19.60% 18.86% 17.84% 18.53% 18.46 8 Capital conservation buffer requirements (2.5% from 2019) (%) 2.5%	5	CET1 ratio (%)	19.02%	18.26%	17.22%	17.82%	17.82%
6a Tier 1 ratio (%) (pre-floor ratio) 19.02% 18.26% 17.22% 17.82% 17.82% 7 Total capital ratio (%) 19.60% 18.86% 17.84% 18.53% 18.46 7a Total capital ratio (%) (pre-floor ratio) 19.60% 18.86% 17.84% 18.53% 18.46 7a Total capital ratio (%) (pre-floor ratio) 19.60% 18.86% 17.84% 18.53% 18.46 Additional CET1 buffer requirements as a percentage of RWA 19.60% 18.86% 17.84% 18.53% 18.46 8 Capital conservation buffer requirement (2.5% from 2019) (%) 2.5%	5a	CET1 ratio (%) (pre-floor ratio)	19.02%	18.26%	17.22%	17.82%	17.82%
7 Total capital ratio (%) 19.60% 18.86% 17.84% 18.53% 18.46 7a Total capital ratio (%) (pre-floor ratio) 19.60% 18.86% 17.84% 18.53% 18.46 Additional CET1 buffer requirements as a percentage of RWA 19.60% 18.86% 17.84% 18.53% 18.46 8 Capital conservation buffer requirements (2.5% from 2019) (%) 2.5%	6	Tier 1 ratio (%)	19.02%	18.26%	17.22%	17.82%	17.82%
7a Total capital ratio (%) (pre-floor ratio) 19.60% 18.86% 17.84% 18.53% 18.46 Additional CET1 buffer requirements as a percentage of RWA - - - - - - 2.5%	6a	Tier 1 ratio (%) (pre-floor ratio)	19.02%	18.26%	17.22%	17.82%	17.82%
Additional CET1 buffer requirements as a percentage of RWA8Capital conservation buffer requirement (2.5% from 2019) (%)2.5%2.5%2.5%2.5%2.5%2.5%9Countercyclical buffer requirement (%)10Bank G-SIB and/or D-SIB additional requirements (%) [Not applicable for SMSBs]11Total of bank CET1 specific buffer requirements (%) (row 8 + row 9 + row 10)2.5%2.5%2.5%2.5%2.5%2.5%2.5%12CET1 available after meeting the bank's minimum capital requirements (%) **11.02%10.26%9.22%9.82%9.8213Total Basel III leverage ratio exposure measure5,843,5596,068,7806,172,4446,378,9196,223,6	7	Total capital ratio (%)	19.60%	18.86%	17.84%	18.53%	18.46%
8 Capital conservation buffer requirement (2.5% from 2019) (%) 2.5% 2.	7a	Total capital ratio (%) (pre-floor ratio)	19.60%	18.86%	17.84%	18.53%	18.46%
9Countercyclical buffer requirement (%)10Bank G-SIB and/or D-SIB additional requirements (%) [Not applicable for SMSBs]11Total of bank CET1 specific buffer requirements (%) (row 8 + row 9 + row 10)2.5%2.5%2.5%2.5%2.5%2.5%12CET1 available after meeting the bank's minimum capital requirements (%) **11.02%10.26%9.22%9.82%9.82%13Total Basel III Leverage ratio5,843,5596,068,7806,172,4446,378,9196,223,66		Additional CET1 buffer requirements as a percentage of RWA					
10Bank G-SIB and/or D-SIB additional requirements (%) [Not applicable for SMSBs]2.5%	8	Capital conservation buffer requirement (2.5% from 2019) (%)	2.5%	2.5%	2.5%	2.5%	2.5%
[Not applicable for SMSBs]11Total of bank CET1 specific buffer requirements (%) (row 8 + row 9 + row 10)2.5%2.5%2.5%2.5%2.5%2.5%12CET1 available after meeting the bank's minimum capital requirements (%) **11.02%10.26%9.22%9.82%9.82%13Total Basel III Leverage ratio exposure measure5,843,5596,068,7806,172,4446,378,9196,223,66	9	Countercyclical buffer requirement (%)	-	-	-	-	-
(row 8 + row 9 + row 10) 2.5%	10						
requirements (%) ** 11.02% 10.26% 9.22% 9.82% 9.82 Basel III Leverage ratio	11		2.5%	2.5%	2.5%	2.5%	2.5%
13 Total Basel III leverage ratio exposure measure 5,843,559 6,068,780 6,172,444 6,378,919 6,223,64	12	requirements (%) **	11.02%	10.26%	9.22%	9.82%	9.82%
	-		5,843,559	6,068,780	6,172,444	6,378,919	6,223,668
14 Basel III leverage ratio (row 2 / row 13) 8.44% 7.74% 7.26% 7.26% 7.11	14	Basel III leverage ratio (row 2 / row 13)	8.44%	7.74%	7.26%	7.26%	7.11%



** CET1 available after meeting the bank's minimum capital requirements (as a percentage of RWA) was calculated as the CET1 capital adequacy ratio of the bank less the ratio of RWA of any common equity used to meet the bank's minimum CET1, Tier 1 and Total capital requirements (4.5%, 6.0% and 8.0%).

Disclaimer: This document discloses the key metrics for ICICI Bank Canada as on Q3, 2024 as part of Basel III Pillar 3 disclosures and is unaudited. These key metrics disclosures have been provided solely to meet the Office of the Superintendent of Financial Institutions (OSFI) requirements issued in the OSFI Advisory "Pillar 3 Disclosure Guideline for Small and Medium-Sized Deposit-Taking Institutions (SMSBs)" effective April 1, 2023. Further the above disclosures have been prepared based on the modified capital disclosure template provided in Annex 1 – Minimum mandatory disclosure requirements for SMSBs of the advisory.

The information contained in this document is for the quarter ending September 30, 2024